IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:	CHAPTER II SUBCHAPTER V
FANJOY CO.,	
Debtor.	CASE NO. 23-57565-PWB

AMENDMENT TO LIST OF 20 LARGEST UNSECURED CREDITORS AND CREDITOR ADDRESS MATRIX

COMES NOW Fanjoy Co., Debtor in the above-styled Chapter 11 Bankruptcy Case and amends its List of 20 Largest Unsecured Creditors and Creditor Address Matrix and respectfully shows the Court as follows:

<u>List of 20 Largest Unsecured Creditors and Creditor Address Matrix</u>. Debtor hereby substitutes its List of 20 Largest Unsecured Creditors which is attached hereto in lieu of any such list previously filed.

<u>Creditor Address Matrix</u>. Debtor hereby substitutes the Creditor Address Matrix to include the following:

Chris Vaccarino
David Associates II, LLC
1483 Sylvan Circle NE
6801 Lake Worth Road
Atlanta, GA 30319
Suite #205
Lake Worth, FL 33467

Gabriel McMorland Kevin Yan Luis c/o Noor Saab c/o Carlson Brown 380 North Broadway
P.O. Box 242 Suite 300
Sewickley, PA 15143 Jericho, NY 11753

REEP-OFC Corporate Pointe CA
One Front Street
Suite 550
Suite 140
San Francisco, CA 94111
Culver City, CA 90230

WeWork 750 N. San Vicente Blvd. Suite 800 West West Hollywood, CA 90069

Except as expressly amended herein, all information set forth in the Debtor's Petition, Schedules, and Statement of Financial Affairs remains true and correct and is adopted herein.

RESPECTFULLY SUBMITTED this 1st day of September, 2023.

JONES & WALDEN LLC

/s/ Leslie M. Pineyro
Leslie M. Pineyro
Georgia Bar No. 969800
Proposed Attorney for Debtor
699 Piedmont Avenue NE
Atlanta, Georgia 30308
(404) 564-9300
lpineyro@joneswalden.com

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Fill in this information to identify the case		
Debtor name Fanjoy Co.		
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA	■ Check if this is ar
Case number (if known): 23-57565		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code Name, telephone number and email address of creditor contact	and email address of	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
	and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Amex Platinum 18850 N 56TH ST Phoenix, AZ 85050		Credit card				\$463,466.95
Amex Plum 18850 N 56TH ST Phoenix, AZ 85050		Credit card				\$255,367.45
Brex Inc 12832 Frontrunner Blvd Suite 500 Draper, UT 84020		Credit card				\$752,000.00
Capital One ATTN: Richard Fairbank, CEO 1680 Capital One Dr Mc Lean, VA 22102		Credit card				\$193,397.23
,		Creator (merchandising)	Unliquidated			\$86,562.02
Gemini Apparel 225 West 34th Street 9th Floor, Suite 940 New York, NY 10122		Manufacturing				\$288,546.01
		creator payouts (Brand Deal)	Contingent Unliquidated			\$94,500.00
Google 1600 Amphitheatre Pkwy Mountain View, CA 94043		Ad platform provider				\$166,816.99

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Debtor Fanjoy Co. Case number (if known) 23-57565

complete mailing address, and email	Name, telephone number and email address of creditor contact	d email address of (for example, trade	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for		
				Total claim, if partially secured	Deduction for value of collateral or setoff	d claim. Unsecured claim
Independent Trading Co 1341 Calle Avanzado San Clemente, CA 92673		Vendor				\$277,996.59
Kabbage/AMEX 18850 N 56TH ST Phoenix, AZ 85050		Line of Credit				\$73,766.00
Lane Seven Apparel 9 Orchard Road Suite 101 Lake Forest, CA 92630		vendor				\$147,380.52
OnRamp/Fifth Floor 2, LLC 1705 S. Capital of Texas Hwy Suite 500 Austin, TX 78746-6578		Property described in the UCC Initial Filing Number 2023 2214749 filed on March 23, 2023, with the Delaware Department of State.		\$79,500.00	\$0.00	\$79,500.00
Printful, Inc 1105 Westlake Dr Charlotte, NC 28273		Manufacturing				\$649,868.80
S&S Activewear 220 Remington Blvd Bolingbrook, IL 60440		vendor				\$89,268.41
Shipmonk 201 NW 22 Avenue #100 Fort Lauderdale, FL 33311		3PL (third party logistics)				\$239,254.05
Slope 7 Freelon St San Francisco, CA 94107		Inventory Invoice Plan				\$90,000.00
		creator payouts/inventory	Unliquidated			\$81,184.43
TikTok 1920 Olympic Blvd Santa Monica, CA 90404		Ad platform provider				\$139,530.56

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Debtor	Fanjoy Co.	Case number (if known)	23-57565
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure Deduction for value of collateral or setoff	t and deduction for
WebBank (Shopify Capital) 151 O'Connor St Ground floor Ottawa, ON K2P 2L8, Canada		Loan Agreement (No UCC located)		partially secured	or conaterar or seton	\$336,796.68
WME Entertainment, LLC 9601 Wilshire Blvd 3rd Floor Beverly Hills, CA 90210		Creator (merchandising)	Unliquidated			\$164,213.56

DECLARATION UNDER PENALTY OF PERJURY

I declare under penalty of perjury that I have read the foregoing Amendment and that the same is true and correct to the best of my knowledge, information and belief.

Fanjoy Co.

Date: September 1, 2023 By: /s/ Christopher Vaccarino

Christopher Vaccarino, President

Supplemental Creditor Matrix

Chris Vaccarino 1483 Sylvan Circle NE Atlanta, GA 30319

David Associates II, LLC 6801 Lake Worth Road Suite #205 Lake Worth, FL 33467

Gabriel McMorland c/o Carlson Brown P.O. Box 242 Sewickley, PA 15143

Kevin Yan Luis c/o Noor Saab 380 North Broadway Suite 300 Jericho, NY 11753

REEP-OFC Corporate Pointe CA One Front Street Suite 550 San Francisco, CA 94111

Service MVP 6167 Bristol Parkway Suite 140 Culver City, CA 90230

WeWork 750 N. San Vicente Blvd. Suite 800 West West Hollywood, CA 90069

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE:	CHAPTER 11
	SUBCHAPTER V
FANJOY CO.,	
	CASE NO. 23-57565-PWB
Debtor	

CERTIFICATE OF SERVICE

This is to certify that I have on this day electronically filed the *Amendment to List of 20 Largest Unsecured Creditors and Creditor Address Matrix* using the Bankruptcy Court's Electronic Case Filing program, which sends a notice of and an accompanying link to the document to the following parties who have appeared in this case under the Bankruptcy Court's Electronic Case Filing Program:

- Thomas Dworschak thomas.w.dworschak@usdoj.gov, ltctommyd@aol.com
- **Alison Elko Franklin** franklinae@gtlaw.com, fieldss@gtlaw.com,brattons@gtlaw.com
- **David B. Golubchik** dbg@lnbyb.com, DBG@lnbyg.com
- Amy Leitch AMY.LEITCH@AKERMAN.COM, Jennifer.meehan@akerman.com;maggie.hearon@akerman.com
- Gary W. Marsh gary.marsh@troutman.com, wlbank@troutman.com
- Tamara Miles Ogier tmo@orratl.com, jc@orratl.com;tmo@trustesolutions.net
- Pierce Rigney pierce.rigney@troutman.com

I hereby certify that on this day I caused a copy of the foregoing Amendment and the *Notice* of Chapter 11 Bankruptcy Case (Doc. No. 12) to be served upon the parties listed below via U.S. First Class Mail, postage prepaid:

Chris Vaccarino 1483 Sylvan Circle NE Atlanta, GA 30319 David Associates II, LLC 6801 Lake Worth Road Suite #205 Lake Worth, FL 33467

Gabriel McMorland c/o Carlson Brown P.O. Box 242 Sewickley, PA 15143 Kevin Yan Luis c/o Noor Saab 380 North Broadway Suite 300 Jericho, NY 11753

REEP-OFC Corporate Pointe CA One Front Street Suite 550 San Francisco, CA 94111 Service MVP 6167 Bristol Parkway Suite 140 Culver City, CA 90230

WeWork 750 N. San Vicente Blvd. Suite 800 West West Hollywood, CA 90069 This 1st day of September, 2023.

JONES & WALDEN LLC

/s/ Leslie M. Pineyro
Leslie M. Pineyro
Georgia Bar No. 969800
Proposed Attorney for Debtor
699 Piedmont Ave NE
Atlanta, Georgia 30308
(404) 564-9300
lpineyro@joneswalden.com